

PROJECT SUMMARY

SHEARMAN & STERLING LLP

October 8, 2005 –
January 31, 2006

PROJECT CATEGORY	HOURS	FEES
Matter 20 – Securities Class Action	732.2	\$254,584.35
Matter 21 – Derivative Lawsuits	2.0	\$492.30
Matter 22 – ERISA Class Action	531.3	\$185,516.55
Matter 23 – SEC OPEB Investigation	4.0	\$1,175.40
Matter 25 – Business Issues/Operations	1.8	\$1,090.00
Matter 26 – Case Administration	27.1	\$4,282.50
Matter 28 – DIP Financing	178.8	\$85,419.00
Matter 30 – Employee Benefits/Pensions	2.9	\$1,829.50
Matter 31 – Employment Applications & Objections	342.3	\$162,371.50
Matter 32 – Executory Contracts/Leases	0.3	\$168.00
Matter 33 – Fee Applications & Objections	157.6	\$35,585.00
Matter 34 – First Day Matters	1.0	\$485.00
Matter 36 – Litigation	3.9	\$1,939.50
Matter 38 – Non-Working Travel	20.8	\$6,819.00
Matter 41 – Relief from Stay Proceedings	0.1	\$48.50
Matter 43 – Utilities Matters	0.2	\$97.00
Matter 44 – Strategic Planning	7.4	\$5,832.00
Matter 47 – Intellectual Property	0.1	\$48.50
Matter 48 – Securities Advice	10.3	\$2,514.00
TOTAL:	2,024.1	\$750,297.60